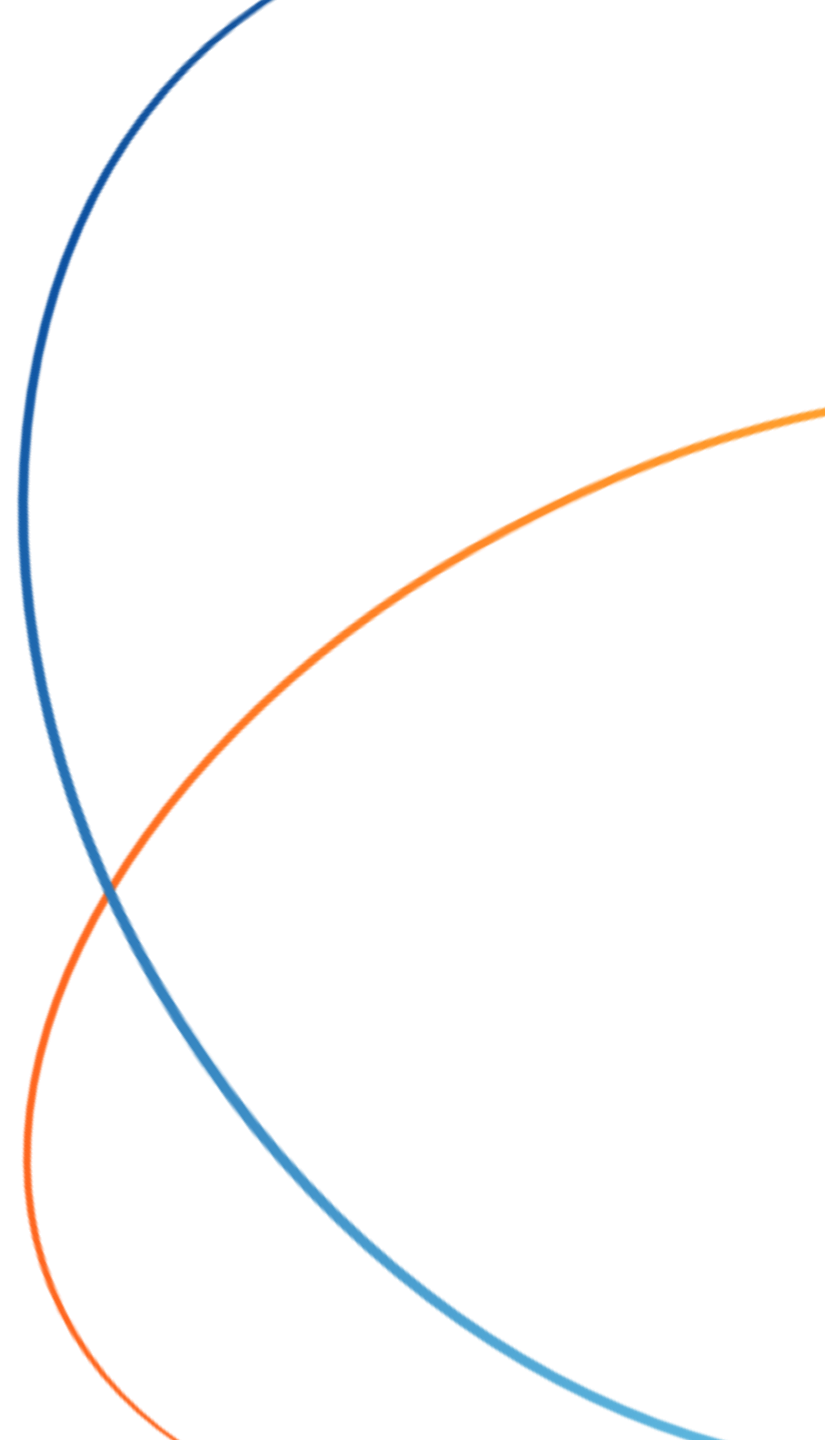




Corporate Overview

2023



Driving growth
in the global
gaming industry.

1 Our Company

2 Global Lottery

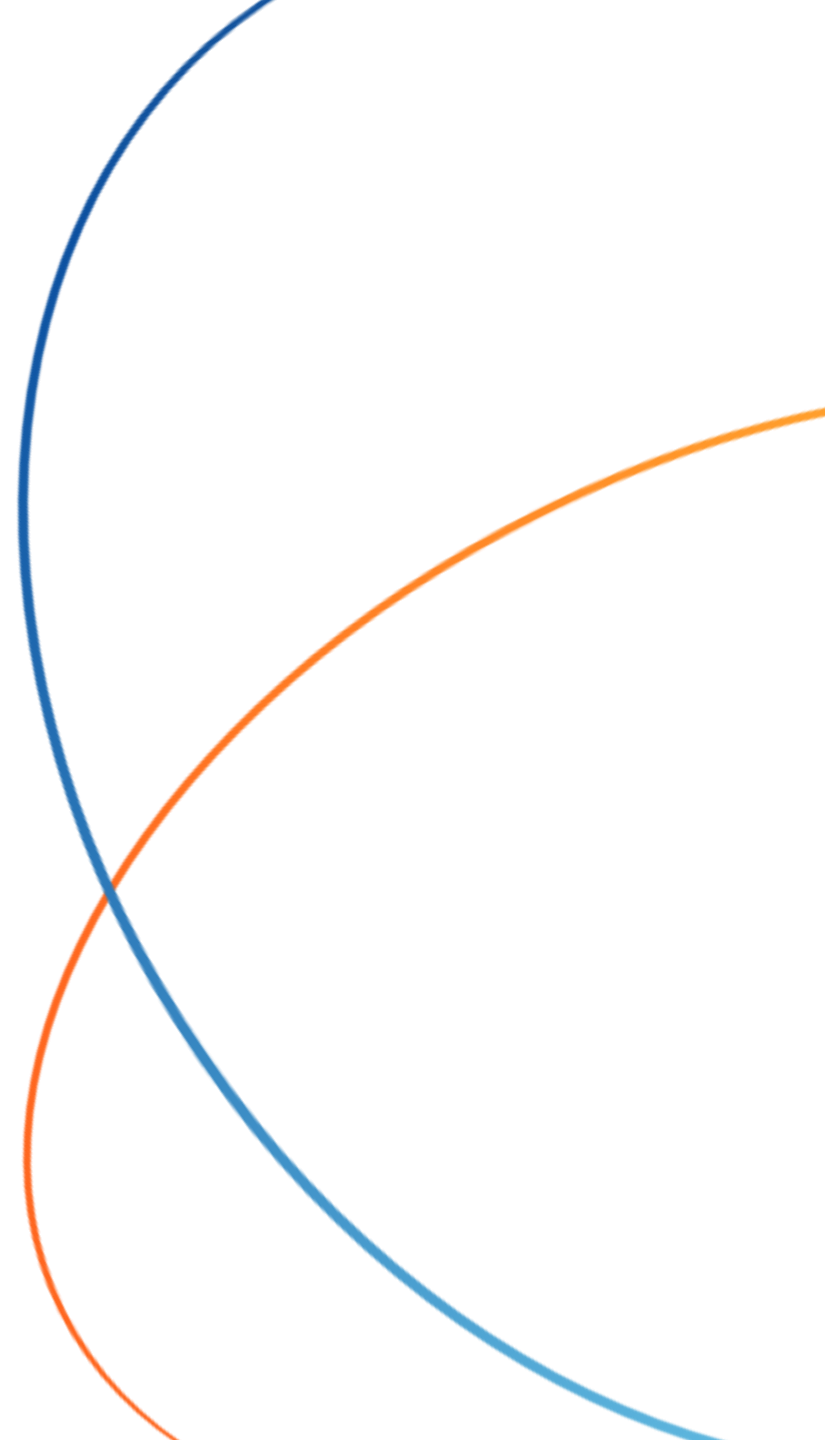
3 Global Gaming

4 PlayDigital

5 Sustainability



Our Company



We are a
**Global Leader
in Gaming**

\$4.1B

2022
REVENUE

\$902M

2022
OPERATING
INCOME

\$1.7B

2022
ADJUSTED
EBITDA

~10,500

EMPLOYEES

~450

GAMING
LICENCES

100+

JURISDICTIONS

22%

REVENUE
OPERATING INCOME
MARGIN



CEO
Vincent Sadusky



Global Gaming
Renato Ascoli



PlayDigital
Enrico Drago



Strategy and
Corporate
Development
Fabio Celadon



Finance
Max Chiara



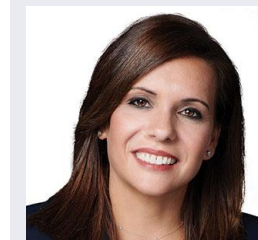
Legal
Christopher Spears



Corporate Public Affairs
Scott Gunn



Marketing,
Communications &
Sustainability
Wendy Montgomery



People and
Transformation
Dorothy Costa



Chairperson of IGT Global
Solutions Corporation
Bob Vincent





Vision: The Opportunity We Strive to Realize
 Drive growth in the global gaming industry through greater player engagement and responsible management

Mission: What We Will Deliver to Fulfill Our Purpose
 Drive growth in the global gaming industry through greater player engagement and responsible management



GLOBAL LOTTERY

#1

Global Lottery Operator ⁽¹⁾
Global Lottery Service Provider ⁽¹⁾
Global iLottery Platform Provider ⁽¹⁾



International Gaming Awards 2023

"Lottery Product of the Year
'Progressive eInstants'"

GLOBAL GAMING

#1

Global Game Feature Patent Portfolio
North American Unit Ship Share for
four consecutive years ⁽²⁾



Global Gaming Awards 2023

"Casino Supplier of the Year"
third consecutive win



European Casino Awards 2023

"Best Slot Machine PeakSlant49"

PLAYDIGITAL

#2 | Top 3

North America iGaming Market Share ⁽³⁾
North American Sports Betting
Service Provider

INDUSTRY-LEADING ESG RATINGS



CASINO

- Largest content library
- Widely deployed casino management system and cashless modules
- Industry-leading Video Poker
- Diverse hardware portfolio



LOTTERY

- Primary technology partner to world's largest lotteries
- World's only lottery operator on three continents
- Best-in-class omnichannel lottery and iLottery content
- Innovative instants product portfolio with patented digital printing technology



VIDEO LOTTERY

- High-performing Video Lottery Terminals
- Market-attuned content
- Proven VLT management systems technologies



iGAMING

- High-performing, premium content
- World-class game aggregation platform
- Powerful player engagement and data analytics tools



SPORTS BETTING

- Widely adopted B2B sports betting platform in the U.S.
- Award-winning self-service betting technologies
- Expert in-house trading advisory services
- Comprehensive training and support programs





CEO Global Gaming
Renato Ascoli



SVP Global Studios
Dubravka Burda



SVP Sales EMEA
Mark MacCombie



SVP & COO APAC
Dallas Orchard



SVP & CTO
Global Gaming
Rachel Barber



SVP Global
Manufacturing
Operations & Services
Marco Tasso



SVP & CFO
Global Gaming
Drew Kelley



SVP and COO
Global Gaming
Nick Khin



VP P&T People Partner
Global Gaming
Stana Subaric



VP Deputy General
Counsel
Stephen Calogero





COO Global Lottery
Jay Gendron



SVP Lottery Strategy
Development
Stefano Monterosso



SVP Italy Lottery Operations
Alessandro Paciucci



SVP iLottery
Srini Nedunuri



SVP Italy Sales &
Retail Operations
Vito Albanese



SVP & CTO Lottery
Sridhar Jawaharlal



SVP Italy Public Affairs,
Media, & External Relations
Giuliano Frosini



VP People & Transformation,
Global Lottery
Kate Szorc



SVP & CFO Global Lottery
Giampaolo Borghini



SVP Lottery Product
& Sales Development
Melissa Pursley



SVP & General Counsel
Americas, EMEA, APAC Legal
Rob Hochstein



VP Italy Legal
Miguel Bertuzzi



Manager Data Privacy
Giovanni del Lungo



CEO PlayDigital
Enrico Drago



VP Deputy General
Counsel
Victoria Dolan



VP Compliance
Steve Kastner



President Sports Betting
Joe Asher



VP People and
Transformation
Tammy Godfrey



VP & CFO Digital
& Betting
Sam Patel



President iGaming
Gil Rotem



SVP & CTO Digital
Sridhar Jawaharlal



VP Sports Betting
Joe Bertolone



GGB Magazine's People to Watch

2022 iGaming President
Gil Rotem



Global Gaming Awards London

2022 Winner
"Casino Supplier of the Year"



NASPL Powers Awards 2022 Honorees

Jess Wright, South Dakota Account Development Manager

Shannon Struempf, Washington Account Development Manager

Mark Hackney, Kentucky Account Development Manager IGT

Linda Sanderson, Texas Regional Sales Manager and IGT

Jenny Barber Indiana Key Account Manager.



Emerging Leaders of Gaming 40 Under 40

2022 Honoree **Stephanie Quiles**, IGT Director of Game Development



Human Rights Campaign Foundation

Designated
"Best Place to Work for LGBTQ+ Equality"



International Gaming Awards

2022 Winner
"Multi-Channel Supplier of the Year"



Global Gaming Awards Las Vegas

2022 Winner "Land-Based Product of the Year"
PeakBarTop with Sports Betting



Contact Center World Awards

2022 Winner "Best Help Desk"

2022 Winner "Best Contact Center Support Professional" **Cristina Merches**, Coordinator Workforce Planning

2022 Winner "Best Contact Center Trainer" **Alana Goodinson**, Proposal Writer

2022 Winner "Best Analyst" **Zachary Caruso**, Business Analyst

2022 Winner "Best Contact Center Support Professional-Workforce Planning" **Kasuan Jordan**, Workforce Planning Coordinator



The Casino Awards

2022 Winner "Regal Riches" Best Slot Game

2022 Winner "Peak Slant32" Best Slot Machine

2022 Winner "Best Diversity and Inclusion Employer"

2022 Winner "Floor Manager" Best New Innovative Product



Women in Gaming Diversity Employee Wellbeing Awards

2022 Winner "Leader of the Year" **Victoria Dolan**, IGT Vice President and Deputy General Counsel, PlayDigital



GGB Gaming & Technology Awards

2022 Winner "Best Slot Product" Prosperity Link

2022 Silver Recognition
"Best Productivity-Enhancement Technology"
IGT ADVANTAGE in the Cloud



Vegas Inc. Top Tech Awards

2022 Honoree **Rachelle Rabago**, IGT VP of Technology, Casino Systems, and Global Systems Services



BEGE Awards

2022 Winner "Casino Product of the Year"
USwitch Clover Edition Purple multi-game pack on the PeakSlant32 cabinet

WE ARE
RESPONSIBLE

WE ARE
AUTHENTIC

WE ARE
COLLABORATIVE

WE ARE
PIONEERING

WE ARE
PASSIONATE



QUALITY





ENVIRONMENTAL AND SAFETY


INFORMATION SECURITY



International Organization for Standardization

- ISO/IEC 9001: 2015 Quality Management Systems
- ISO/IEC 17025: 2017 Quality Management Systems
- ISO/IEC 27001: 2013 (Information Security)
- WLA SCS 2020 Level 2 (Security Control Standard)
- ISO/IEC 14001: 2004 Environmental Management Systems
- NASPL NSI QA Conformance Certifications for Requirements Definition and Development Process
- ISO/IEC 20000-1: 2011 Service Management Systems
- CMMI-Dev v.1.3 Staged Maturity Level 3





WLA Security Control Standard
Level 2

No other company in the gaming industry does more marketing research.

NORTH AMERICA RESEARCH STUDIES

220
STUDIES

419
MARKETS/CITIES

151,621
SAMPLES

INTERNATIONAL RESEARCH STUDIES

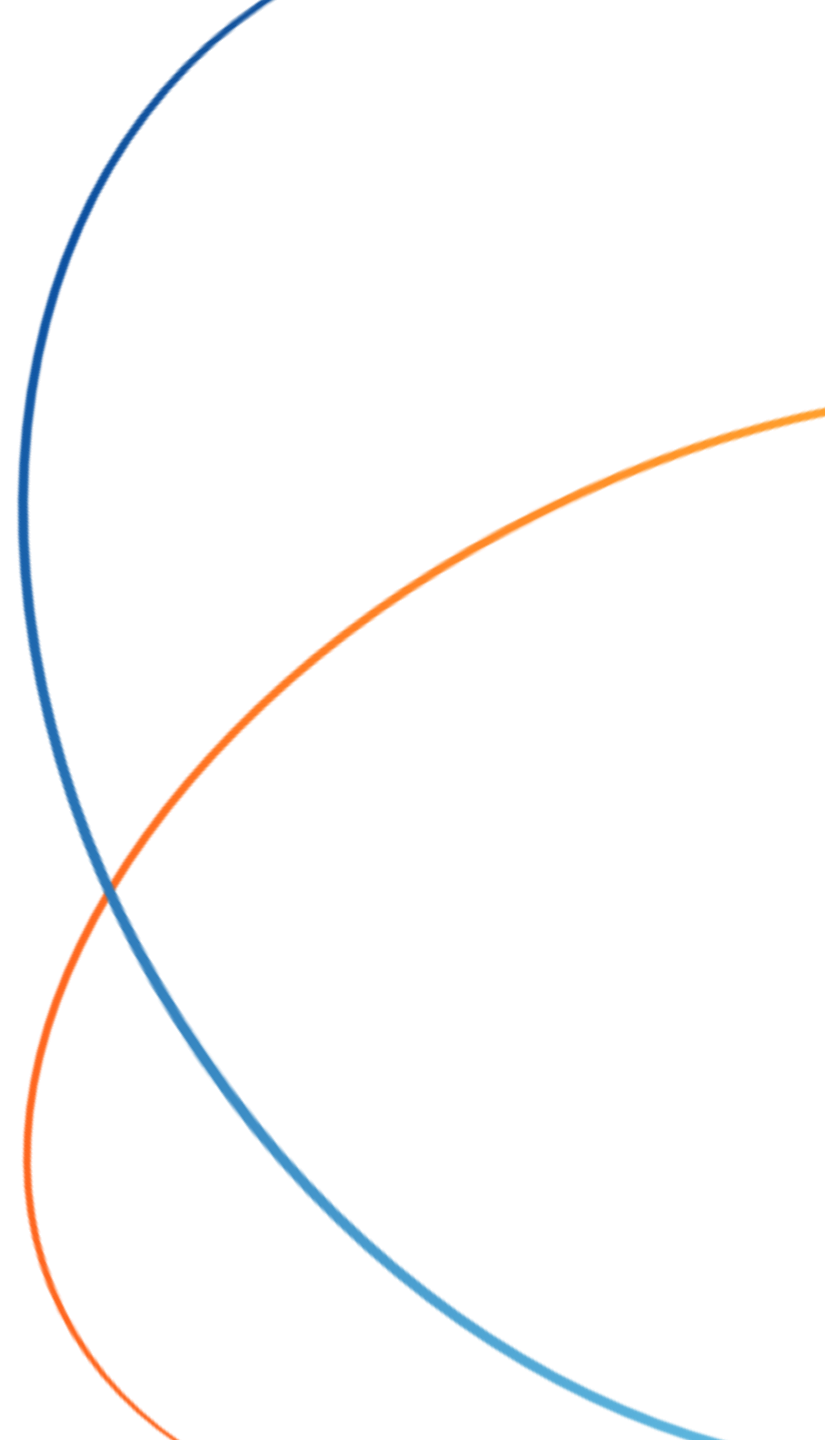
114
STUDIES

147
MARKETS/CITIES

101,887
SAMPLES



Global Lottery



FACILITY MANAGEMENT

36	Facility management contracts, 25 in the U.S.
~380K	Terminals deployed globally
64	lottery central systems currently deployed worldwide
8/10	Primary technology provider of 8 of the 10 world's largest lotteries
~77%	U.S. market share

LOTTERY OPERATIONS

5	Operator / Private Manager Contracts
90+%	Italy Market Share

INSTANT TICKET SERVICES (Printing)

44	long-term instant ticket services contracts
~11%	global market share (and growing)

iLOTTERY

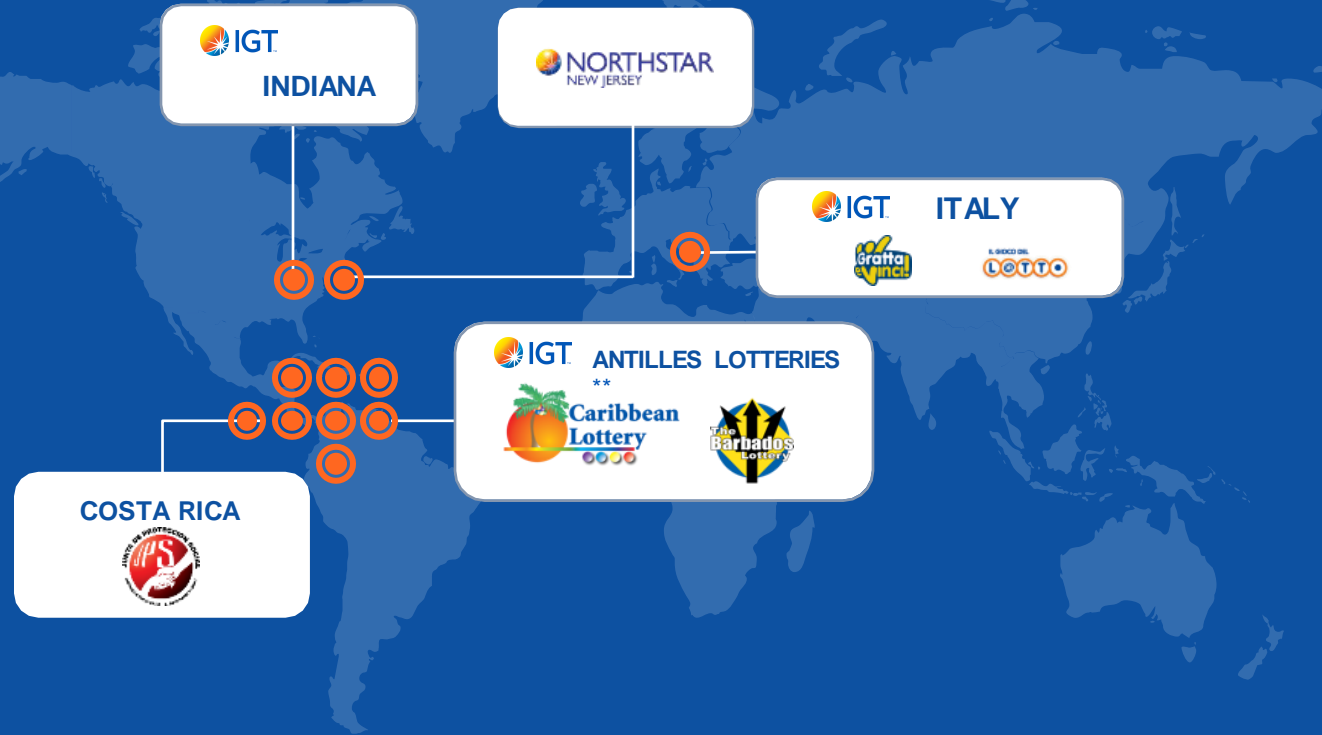
28	Digital solutions worldwide
16	Global eInstant customers
1st	Global end-to-end 100% Native Cloud Platform

We are the Largest Lottery Operator Based on Total Combined Wagers*

Lottery Sales Under Management for 2022






\$30+
BILLION

IGT OPERATES LOTTERIES IN EUROPE, NORTH AMERICA, AND CARRIBEAN



Current Lottery Operator Responsibilities

*Primarily based on the LaFleur's 2023 Almanac (2022 sales) ** IGT Antilles Lotteries comprise seven sovereign nation private management contracts, which are managed under one multi-jurisdictional management structure

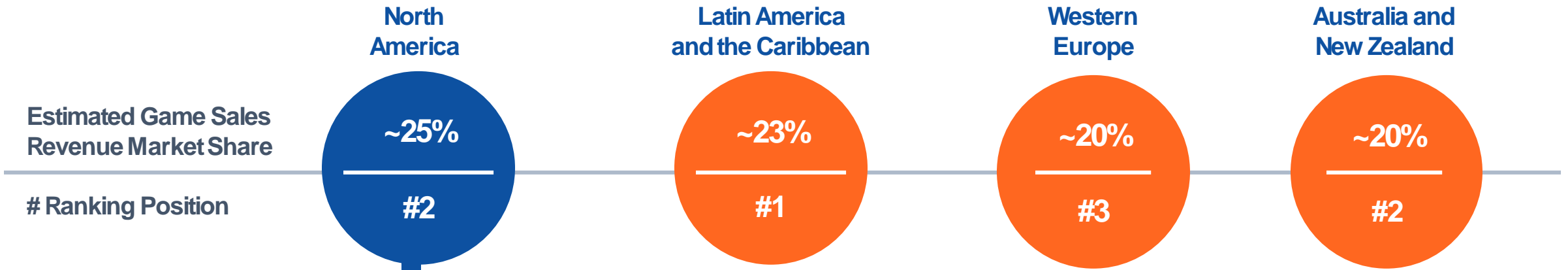
IGT STRATEGIC PILLAR	PRODUCTS AND TECHNOLOGY	RECORD SALES GROWTH	GROWING RELATIONSHIPS
 Dedicated Business Unit staffed with experts	 Investing in iLottery technology and player experiences	 58% Increase YoY for our customers	 26 iLottery customers globally
CLOUD NATIVE SOLUTIONS	TOP PERFORMING eINSTANTS	INDUSTRY LEADING AI	iLOTTERY DELIVERIES
 Cloud Native Solution Capitalizing on Cloud Native Benefits	 IGA Award – Progressive Jackpots Portfolio of over 100 games	 Part of iLottery Platform Deliveries	 19 Successful Deployments in 2022 and 2023



Global Gaming



2022 Market Share by Geography



AMERICA MARKET POSITIONING

 #1 PLAYER	 PODIUM POSITION
<ul style="list-style-type: none"> • Poker • Video Lottery Terminals • CDS Washington • WLA Participation (NY, RI, DE) 	<ul style="list-style-type: none"> • Premium • Core Video • Mechanical Reel • Systems

Industry leader in North America Unit Shipments in 2019, 2020, 2021, 2022

PROUCT VERTICALS	STRONG PERFORMING CONTENT (SELECTED EXAMPLES)
PREMIUM	
CORE	
VIDEO LOTTERY TERMINALS	
VIDEO POKER	
SPECIALTY MARKETS (CDS & CLASS II)	

IGT ADVANTAGE[®] Casino Management System

- Advanced, field-proven open and integrated system
- Rich set of tools and modules to provide personalized player experiences
- Streamlines operations
- Leverages efficient technologies



RESORT WALLET[™] CASHLESS MODULE

The Industry's Only Fully Integrated, Turnkey Cashless Solution

- Carded Cashless
- Cardless Cashless via mobile app
- Full-service cashless with proprietary IGTPay[™] gateway

INTELLIGEN[™] VLT / Public Gaming System

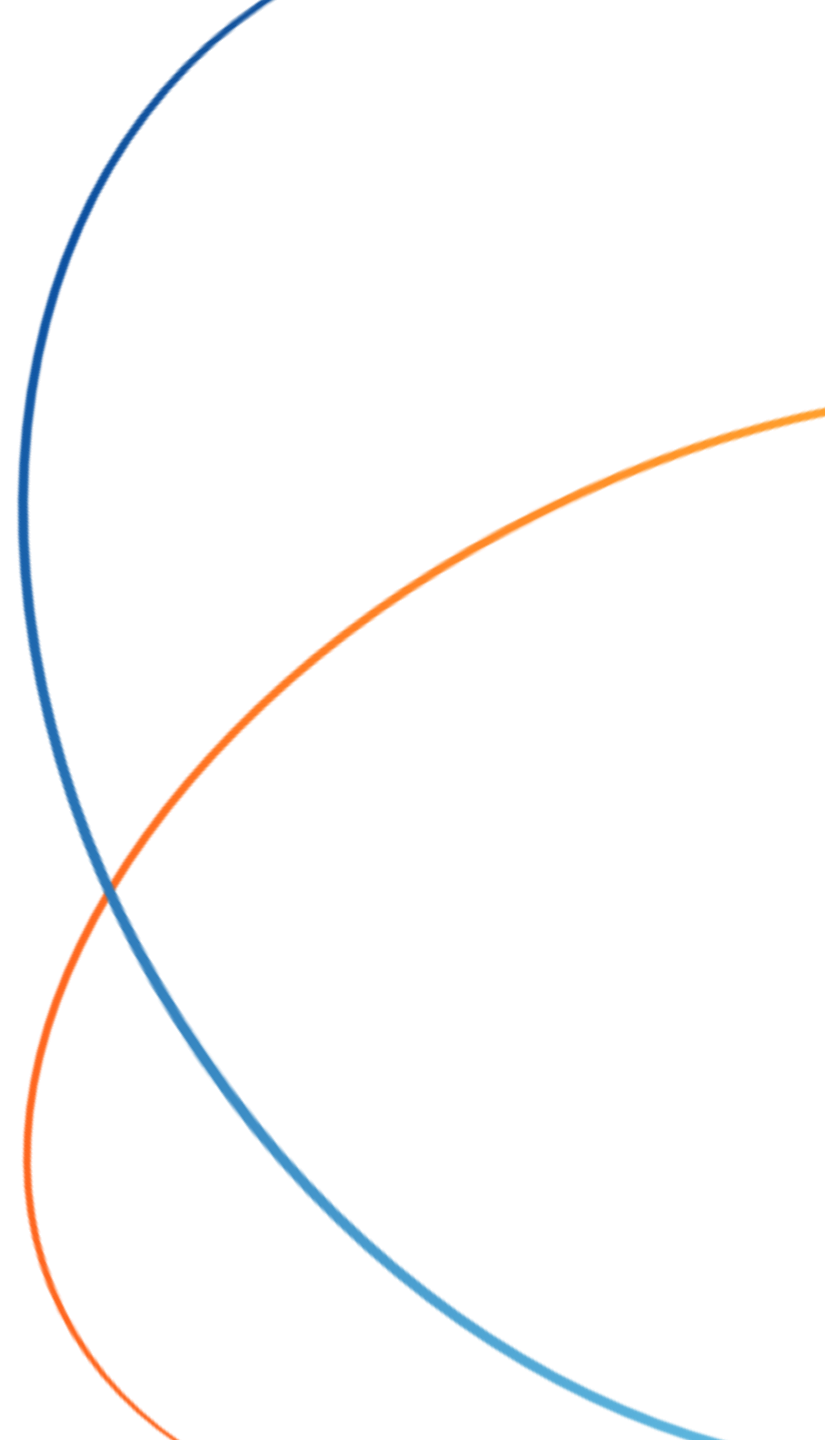
A proven solution supporting the volume, complexity, and security of monitoring and controlling every gaming machine in a network with unsurpassed integrity.

- End-to-end solutions supporting distributed Video Lottery and Casino Monitoring
- Industry leading open protocol player centric modules such as, Cashless, Player Loyalty, Jackpots, and Responsible Gaming
- Flexible invoicing module able to be catered to each individual jurisdiction's financial rules





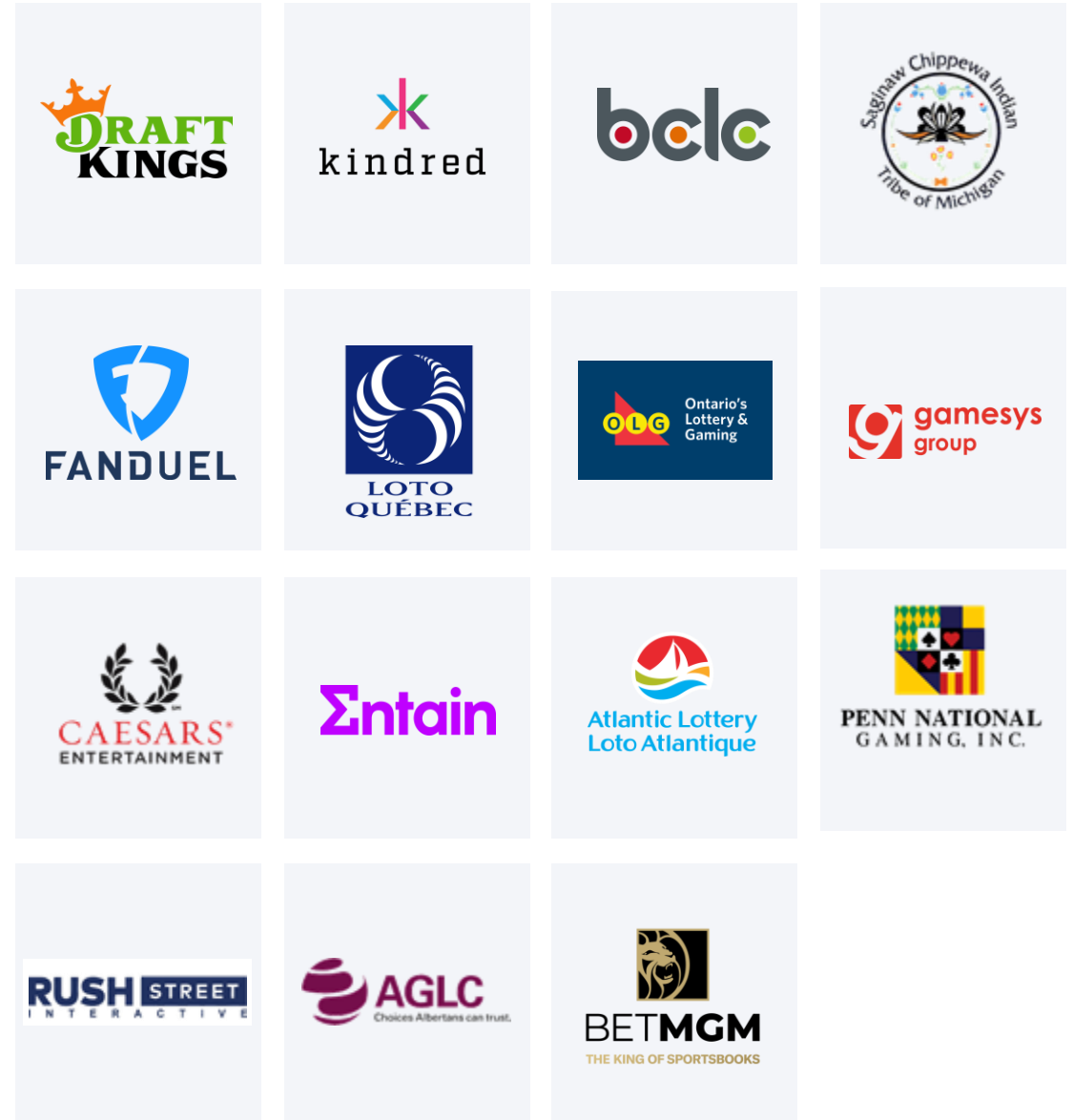
PlayDigital



iGaming

Live in more than 25 jurisdictions and 250 skins globally

- North America’s leading digital content provider and #1 market share supplier to all regulated markets in Canada
 - U.S. – 55+ operators with 65+ skins across 5 states
 - Canada: 15+ operators and ~20 skins including 5 provincial lotteries and regulated commercial operators in Ontario
- More than 1 billion transactions per month on IGT’s Remote Gaming Server
- First-ever omnichannel wide area progressive jackpots



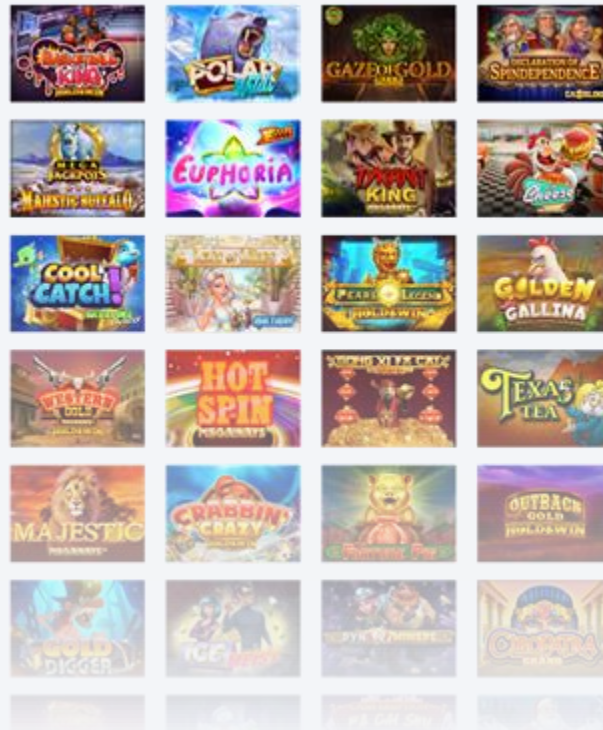
GLOBAL LEADER IN CONTENT & OMNICHANNEL GAMES

- 60+ new titles per year
- Mix of top IGT land-based titles and original digital titles
- World’s first and only omnichannel progressive jackpot engine
- Highly successful PowerBuck\$ family in Canada; launching first U.S. omnichannel jackpot in 2023



WORLD-CLASS AGGREGATION PLATFORM

- More than 8,000 third-party games from 100+ suppliers
- Over 100 new games added monthly



BROAD AND UNIQUE JACKPOT PRODUCTS

- Online-specific wide-area and local progressives live in Europe, Canada, New Jersey and Michigan
- Promotional tool features engine for timed, threshold and other custom jackpot configurations





Leading Sports Betting Supplier for North America.

80+

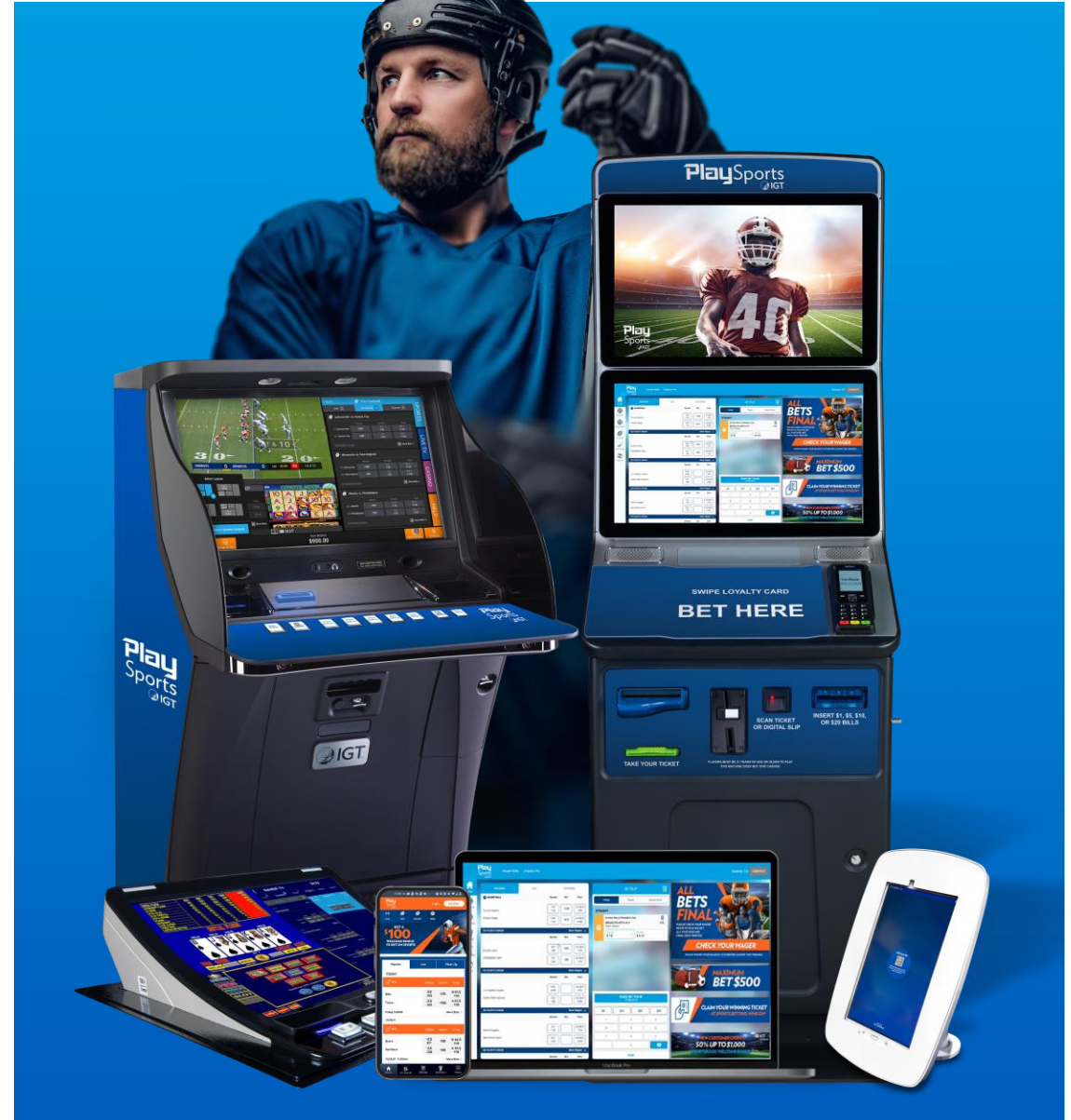
Sportsbooks

700+

Betting Kiosks

30+

Jurisdictions across North America



TRADING PLATFORM

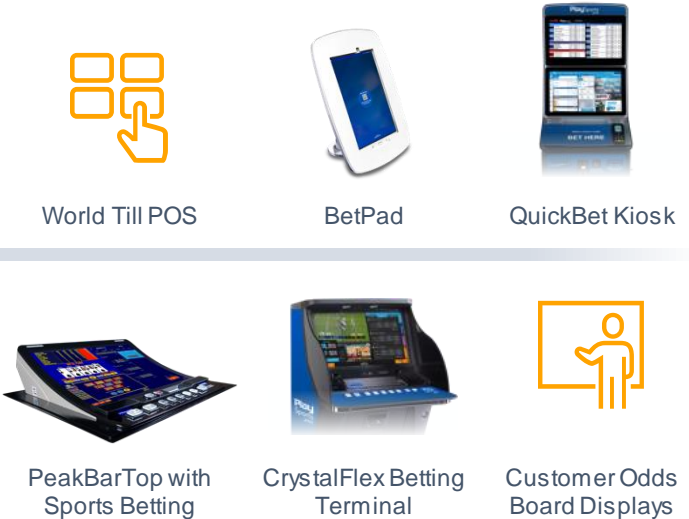
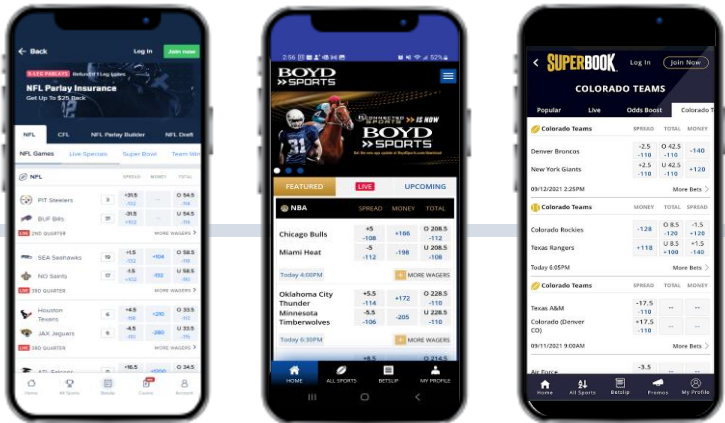
Proven, Scalable, Powerful

MOBILE SOLUTIONS

Statewide and On-Premise

RETAIL SOLUTIONS

Sportsbook Hardware Components



OUR GO-TO-MARKET MODELS

PLATFORM ONLY

B2B platform offering for retail and/or mobile sportsbooks.

PLATFORM + SERVICE OFFERINGS

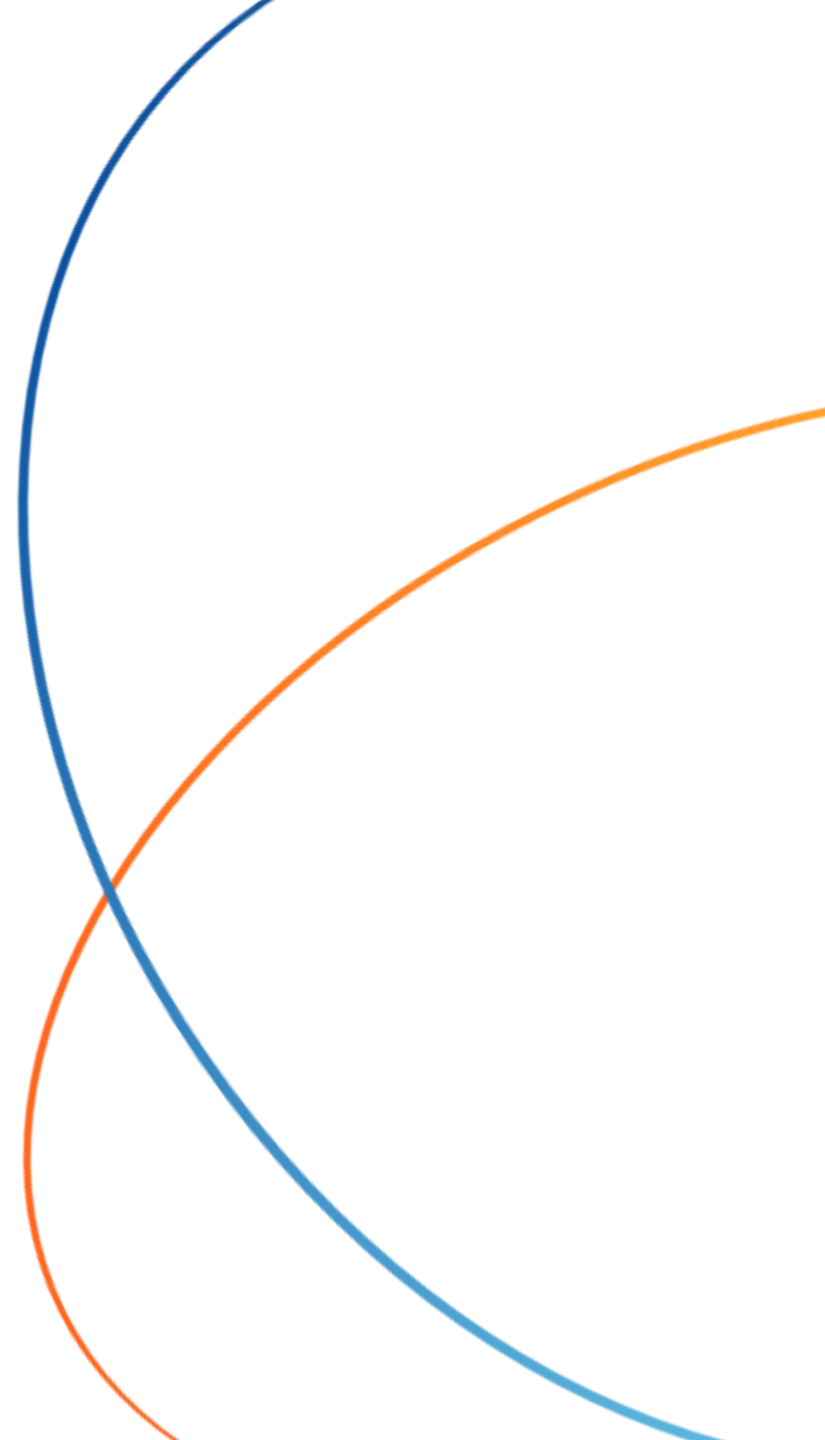
Turnkey offering that includes the full sports betting solution (platform, trading services, operational, support) for tribal, commercial, and lottery operators.

HYBRID

Combination of available components and solutions, i.e., retail + mobile, platform + mobile, etc.



Sustainability



Environmental, Social and Corporate Governance (ESG)

We have a defined Sustainability strategy...

...and are an industry leader in ESG ratings



Valuing and Protecting People



Advancing Responsibility



Supporting Our Communities



Fostering Sustainable Operations



Advanced score, #1 in hotel, leisure goods and services of North America sector



B level score for taking coordinated action on climate issues



52 out of 100; 88th percentile in casino and gaming industry



"AA" Rating, the highest in the sector



Gold Medal



Sustainable Play celebrates our dedication to our people and planet as we deliver innovation and excellence that is "Ahead of the Game."

This annual Sustainability Report highlights our commitment to serving as a global leader in sustainability.

Our Sustainability Plan describes our comprehensive set of targets and actions to guide us towards our sustainability goals.

Our DEI Purpose

IGT is working to create a fair and inclusive culture that values unity, diversity, and belonging in our people, players, customers, and communities

Strategic Plan has four areas of focus:

- Culture
- Systems
- People
- Beyond IGT

IGT is recognized as a leader in DEI:

- Bloomberg Index
- All-In Diversity Project, All-Index
- 2019 CasinoBeats Award
- U.N. Global Compact Network UK Target Gender Equality
- National Diversity Council Top 100 D&I Officers 2021 and 2022



Human Rights Campaign
 "Best Place to Work for
 LGBTQ+ Equality"



OUR PARTNERS

IGT works with a wide variety of responsible gaming stakeholders, including problem gambling researches, advocacy group, and trade associations



OUR CERTIFICATIONS

Some of the world's most respected gaming organizations have endorsed our commitment to responsible gaming

CERTIFICATIONS:

- IGT and IGT Lottery: **WLA & G4**
- Indiana: **WLA**
- New Jersey: **WLA**



257 Charitable Giving Requests Processed

149 Organizations Funded

7 After School Advantage Digital Learning Centers Launched

60 Organizations Supported through Employee-Driven Giving Programs



Coding is Fun!

In July, **IGT After School Advantage (ASA) Program** hosted "IGT Coding and Robotics Rock! Camp".

This year's theme "Youth Coding for a Sustainable Caribbean" was held at the St. Christopher Children's Home where 60 youth from Antigua, Barbados, Jamaica, St. Kitts & Nevis and Trinidad & Tobago applied their newly learned programming skills to address social and environmental concerns.



Joshua discovers the fun in coding and robotics with MGI Tutor Corey Edwards (on screen)



IGT ASA Centre Supervisor Shannizua James was always on hand to provide on-site support



Student Tyrese Bradshaw (seated), enjoys an icebreaker activity with ICT teacher and IGT ASA Supervisor Daniel Coulthrust



Student Tyrese Bradshaw (seated), enjoys an icebreaker activity with ICT teacher and IGT ASA Supervisor Daniel Coulthrust



Kerry White from codes her way to developing her first website.



From Left: Principal of The Learning Centre Arlene Arthur, Administrative Assistant Cheryl-Ann Forde, Tyrese Bradshawn (seated) and IGT Antilles Brand and Public Relations Manager, Kellee King-Campbell.



Thank you

